



AARSLEFF

# INVESTOR RELATIONS PRESENTATION H1 2018/19





# H1 IN FIGURES

REVENUE INCLUDING EXPORTS

5,532M

REVENUE INCLUDING EXPORTS

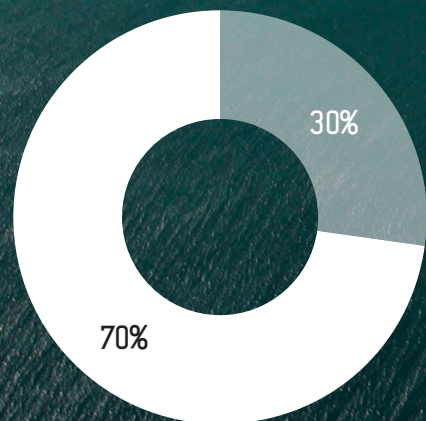
6,374M

EBIT

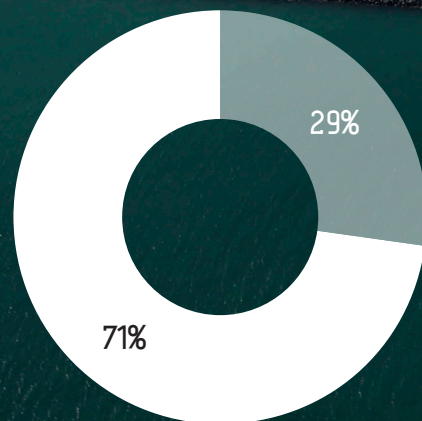
209M

EBIT MARGIN

3.3%

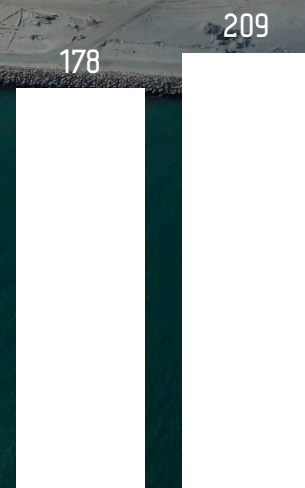


H1 2017/18



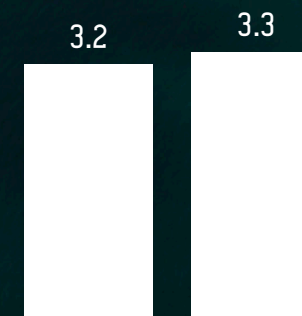
H1 2018/19

■ Denmark ■ Abroad



H1 2017/18

H1 2018/19



H1 2017/18

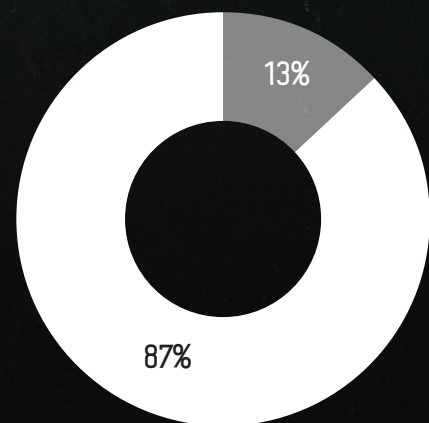
H1 2018/19



# CONSTRUCTION

## REVENUE INCLUDING EXPORTS

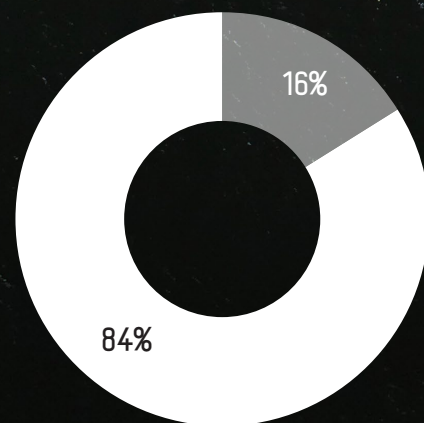
3,795M



H1 2017/18

## REVENUE INCLUDING EXPORTS

4,386M

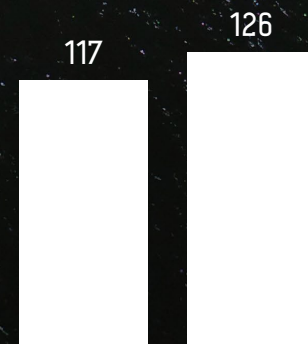


H1 2018/19

■ Denmark ■ Abroad

## SEGMENT RESULTS (EBIT)

126M

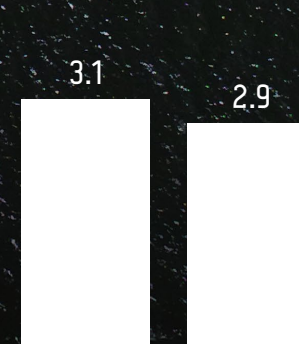


H1 2017/18

H1 2018/19

## EBIT MARGIN

2.9%



H1 2017/18

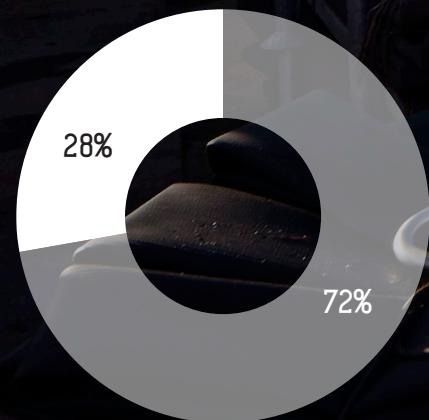
H1 2018/19



# PIPE TECHNOLOGIES

REVENUE INCLUDING EXPORTS

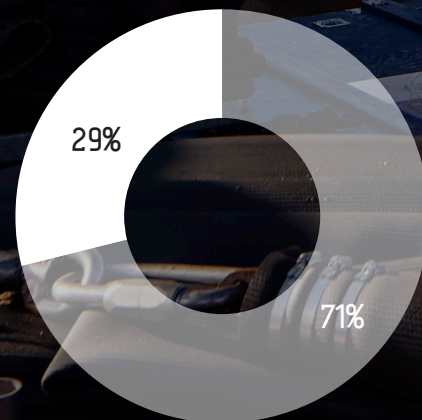
900M



H1 2017/18

REVENUE INCLUDING EXPORTS

965M

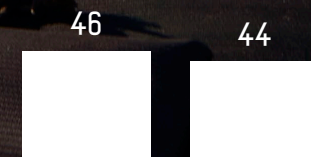


H1 2018/19

■ Denmark ■ Abroad

SEGMENT RESULTS (EBIT)

44M

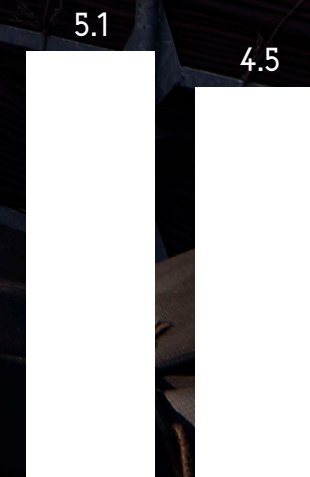


H1 2017/18

H1 2018/19

EBIT MARGIN

4.5%



H1 2017/18

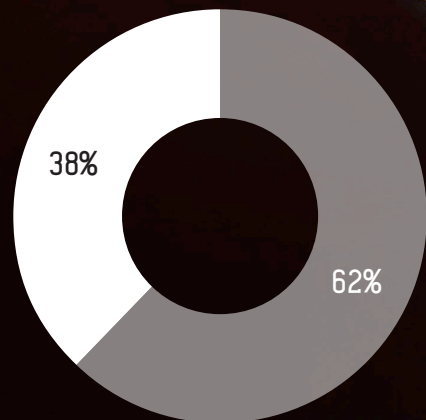
H1 2018/19



# GROUND ENGINEERING

REVENUE INCLUDING EXPORTS

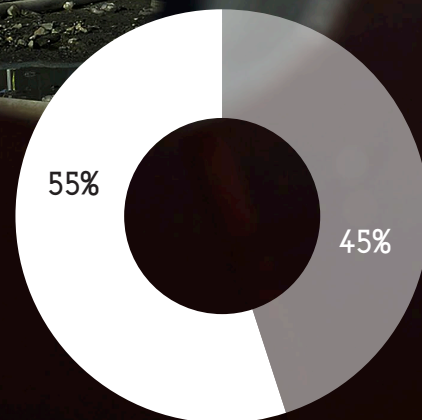
837M



H1 2017/18

REVENUE INCLUDING EXPORTS

1,023M

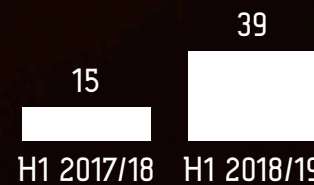


H1 2018/19

■ Denmark ■ Abroad

SEGMENT RESULTS (EBIT)

39M



H1 2017/18

H1 2018/19

EBIT MARGIN

3.8%



H1 2017/18

H1 2018/19

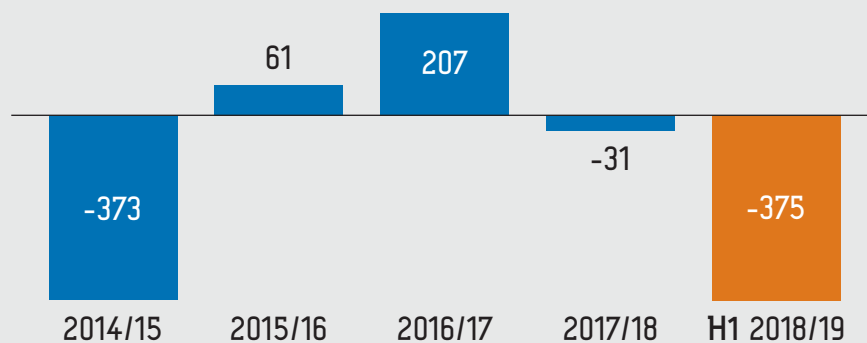


# CASH FLOWS AND FINANCIAL RESOURCES



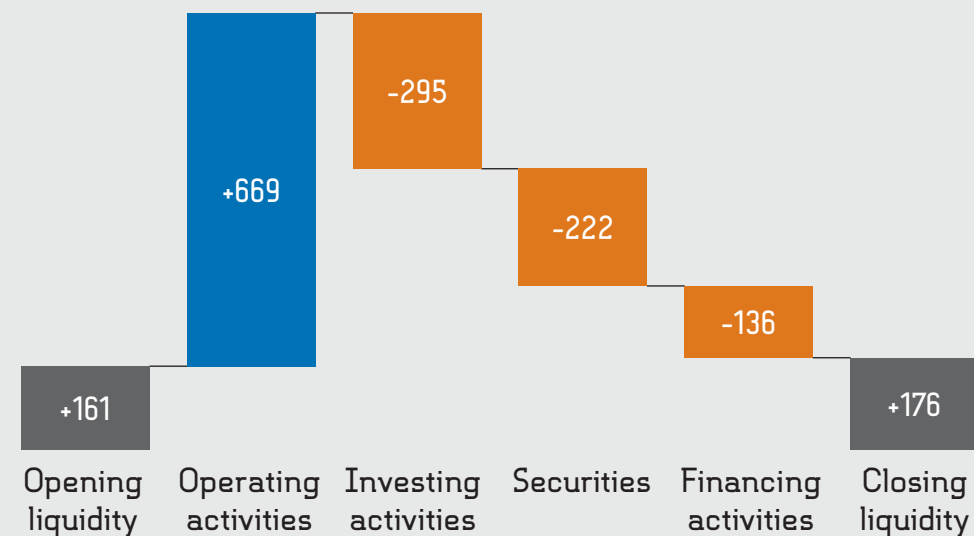
## NET INTEREST-BEARING DEBT

-375M



## CASH FLOWS

176M

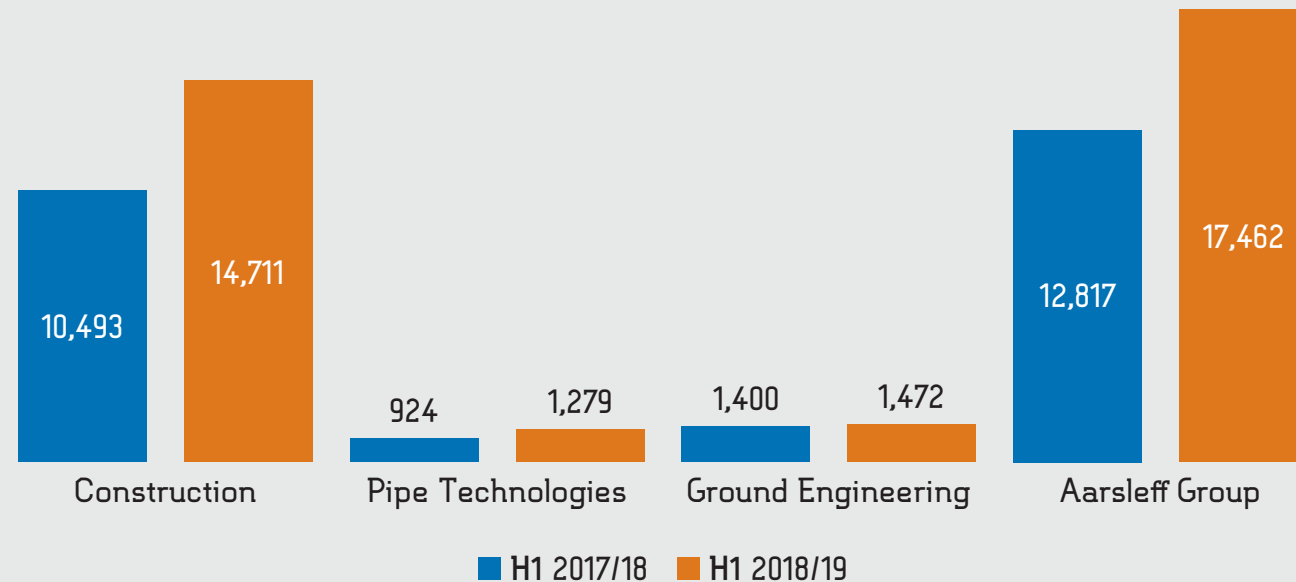




# ORDER BACKLOG

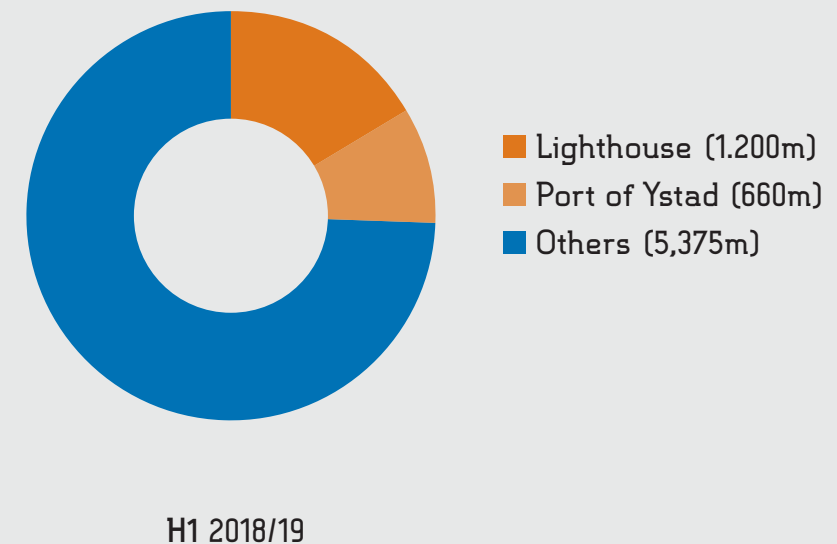
## ORDER BACKLOG

17,462M



## ORDER INTAKE

7,235M

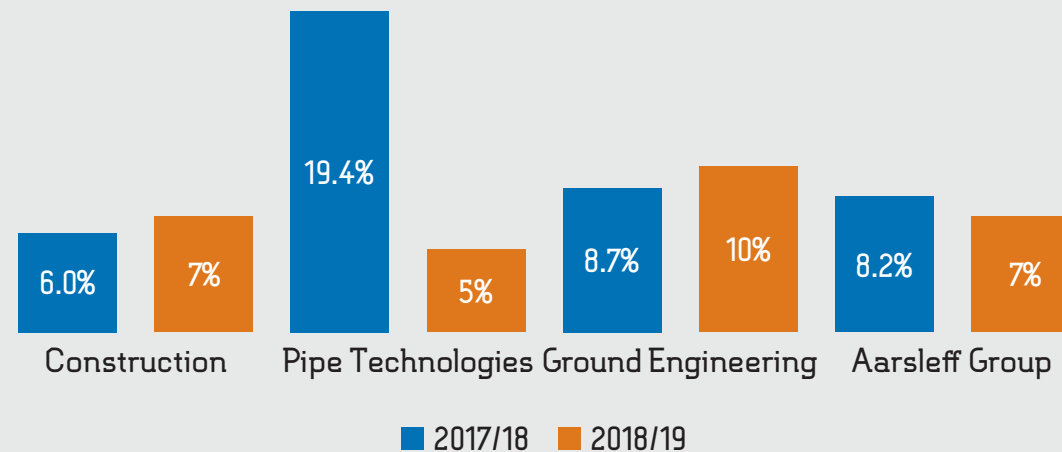




# CURRENT FINANCIAL YEAR

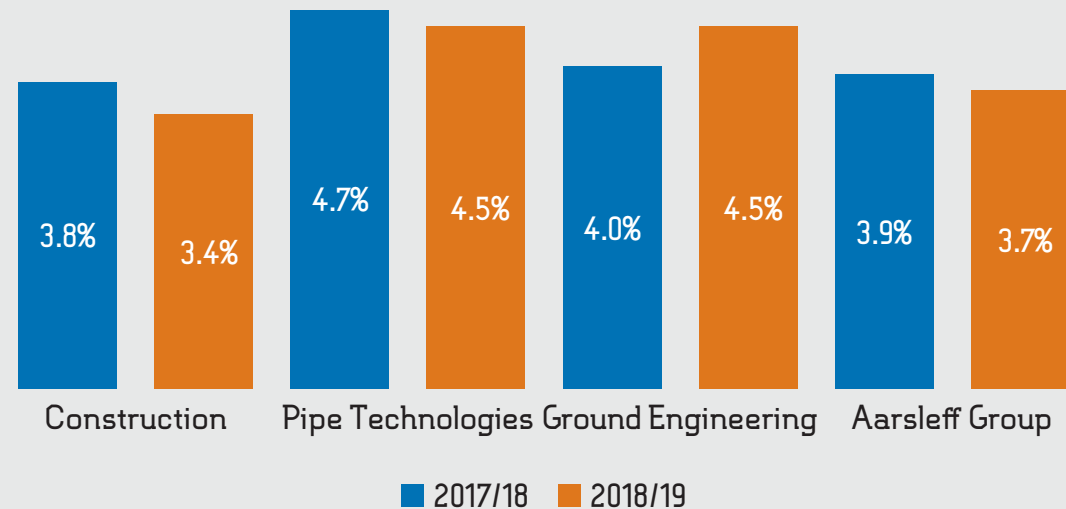
## REVENUE GROWTH

12,900M (12,108M)



## EBIT MARGIN

480M (475M)





# DEVELOPMENT OF NEW DISTRICT IN COPENHAGEN

Through early contractor involvement, Aarsleff has been involved in the development of the 39,000-square-metre former post facility site at Bernstorffsgade in Copenhagen since 2015. Building plans and budgets have been approved by the authorities, and the site will now be transformed into a new district with commercial and residential facilities as well as urban life.



# EXTENSION OF PORT OF FREDERIKSHAVN

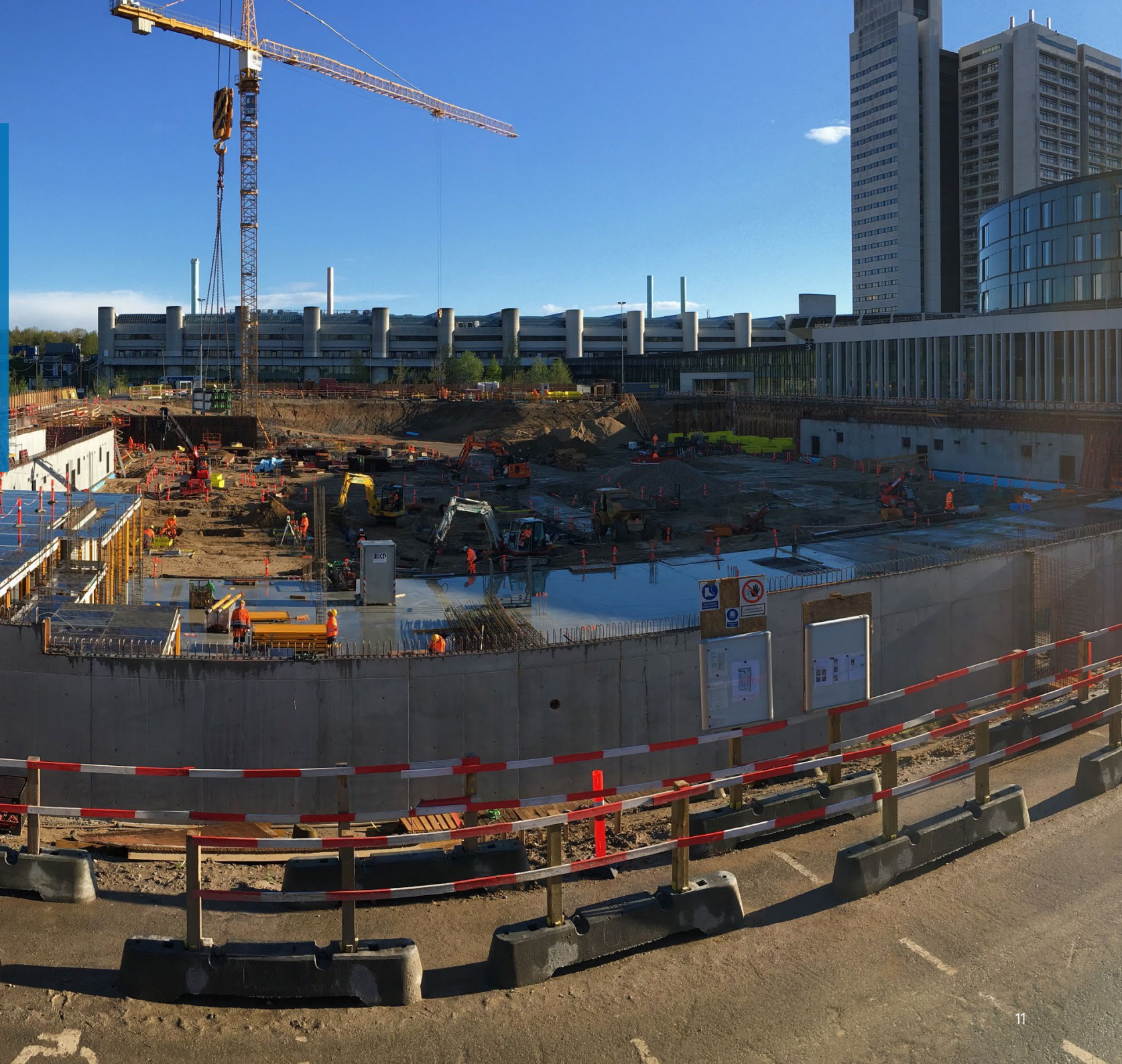
Aarsleff and the Group's marine construction specialists VG Entreprenør have carried out the large harbour extension in Frederikshavn. The port will get more basins and quays, increased water depths, a wide harbour entrance and large hinterland areas.





# SHELL STRUCTURE FOR DIABETES CENTRE IN HERLEV

At Herlev Hospital, Aarsleff carries out the shell structure contract for the new Steno Diabetes Centre Copenhagen. With a total floor area of approx. 24,000 square metres, it will become one of the largest and most advanced diabetes centres in Northern Europe accommodating about 360 full-time employees and up to 60,000 annual visitors.





# TERMINAL 3 EXPANSION IN COPENHAGEN AIRPORT

Aarsleff has entered into a DKK 120 million contract for the co-creation process concerning the design and planning of the Terminal 3 expansion of Copenhagen Airport. The process will last about one year, and subsequently the airport may choose to enter into a contract with Aarsleff for the execution work.

Vilhelm Lauritzen Arkitekter A/S







# FINANCIAL CALENDAR

➤ 27 August 2019 Interim financial report for the period 1 October 2018-30 June 2019

18 December 2019 Preliminary announcement of financial statements for the financial year 2018/19



